



GRUMA

IR Contact Information:

ir@gruma.com
Tel: 52 (81) 8399-3349
www.gruma.com

San Pedro Garza García, N.L., Mexico; October 11, 2022

GRUMA LAUNCHES PUBLIC OFFERING OF DEBT SECURITIES (*CERTIFICADOS BURSÁTILES*) IN THE LOCAL DEBT MARKET

San Pedro Garza García, N.L., Mexico; October 11, 2022 - GRUMA, S.A.B. de C.V. ("GRUMA") (BMV: GRUMAB) announced that as part of the Revolving Short-Term and Long-Term revolving Debt Securities (*Certificados Bursátiles*) Program for a total amount of Ps.10 billion (ten billion pesos 00/100 Mx Cy), today the company successfully launched a public offering of Long-Term Debt Securities in the local debt market for Ps.4.5 billion (four billion five hundred million pesos 00/100 Mx Cy) with a 5-year maturity and accruing interest at an annual rate of 28-day TIE plus 29 basis points.

The Debt Securities were rated "AAA (mex)" on a local scale by Fitch Mexico, and "mxAA+" by S&P Global Ratings. The proceeds from this public offering will be used by GRUMA to pay Debt Securities (*Certificados Bursátiles*) GRUMA 18 and refinance short-term debt, which optimizes the company's debt maturity profile.

ABOUT GRUMA

Since 1949, GRUMA, S.A.B. de C.V., is one of the world's leading corn flour and tortilla producers. With leading brands in most of its markets, GRUMA has operations in the United States, Mexico, Central America, Europe, Asia and Oceania. GRUMA is headquartered in San Pedro Garza García, Mexico, and has approximately 23,500 employees and 73 plants. In 2021, GRUMA had net sales of US\$4.6 billion, of which 74% came from non-Mexican operations. For further information, please visit www.gruma.com.

