



GRUMA

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San Pedro Garza García, N.L., Mexico; May 19, 2021

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## GRUMA LAUNCHES PUBLIC OFFERING OF DEBT SECURITIES (CERTIFICADOS BURSÁTILES) IN THE LOCAL DEBT MARKET

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**San Pedro Garza García, N.L., Mexico; May 19, 2021** - GRUMA, S.A.B. de C.V. ("GRUMA") (BMV: GRUMAB), today announced that as part of its authorized revolving short-term and long-term debt securities (*certificados bursátiles*) program for an aggregate amount of Ps.8 billion (eight billion pesos 00/100 Mx Cy), today the company successfully launched a public offering and closed the book of long-term debt securities to be issued in the local debt market for Ps.2 billion (two billion pesos 00/100 Mx Cy), with a 7-year maturity, which will accrue ordinary interest at a fixed annual rate of 7%, based on a 6.52% MBONO plus a spread of 48 basis points. The offering was 3.83x times oversubscribed. The debt securities issuance and funds disbursement are expected to occur on May 21, 2021.

The Debt Securities were rated "AAA (mex)" on a local scale by Fitch Mexico, and "mxAA+" by S&P Global Ratings. The proceeds from this public offering will be used by GRUMA to pay a long-term bank loan in Mexican pesos with an annual interest rate of 28-day TIE plus 55 basis points and maturity in September 2021. This transaction will improve the company's debt maturity profile.

### ABOUT GRUMA

Since 1949, GRUMA, S.A.B. de C.V., is one of the world's leading tortilla and corn flour producers. With leading brands in most of its markets, GRUMA has operations in the United States, Mexico, Central America, Europe, Asia and Oceania. GRUMA is headquartered in San Pedro Garza García, Mexico, and has approximately 22,200 employees and 73 plants. In 2020, GRUMA had net sales of US\$4.6 billion, of which 76% came from non-Mexican operations. For further information, please visit [www.gruma.com](http://www.gruma.com).

