



GRUMA

IR Contact Information:

ir@gruma.com

Tel: 52 (81) 8399-3349

www.gruma.com

San Pedro Garza García, N.L., Mexico; September 26, 2018

GRUMA LAUNCHES PUBLIC OFFERING OF DEBT SECURITIES (CERTIFICADOS BURSÁTILES) IN THE LOCAL DEBT MARKET

San Pedro Garza García, N.L., Mexico; September 26, 2018 - GRUMA, S.A.B. de C.V. ("GRUMA") (BMV: GRUMAB), today announced that as part of a Revolving Short-Term and Long-Term Debt Securities (*Certificados Bursátiles*) Program for an aggregate authorized amount of Ps.8 billion, today the company successfully launched a public offering of Long-Term Debt Securities in the local debt market for Ps.3 billion (three billion pesos 00/100 Mx Cy), with a 5-year maturity and accruing interest at an annual rate of 28-day TIIE plus 38 basis points. The offering was more than three times oversubscribed.

The Debt Securities were rated "AAA (mex)" on a local scale by Fitch Mexico, and "mxA++" by S&P Global Ratings. The proceeds from this public offering will be used by GRUMA to refinance short-term debt, which optimizes the company's debt maturity profile.

ABOUT GRUMA

Since 1949, GRUMA, S.A.B. de C.V., is one of the world's leading tortilla and corn flour producers. With leading brands in most of its markets, GRUMA has operations in the United States, Mexico, Central America, Europe, Asia and Oceania. GRUMA is headquartered in San Pedro Garza García, Mexico, and has approximately 20,500 employees and 74 plants. In 2017, GRUMA had net sales of US\$3.7 billion, of which 73% came from non-Mexican operations. For further information, please visit www.gruma.com.

