



GRUMA

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San Pedro Garza García, N.L., Mexico; June 26, 2017

GRUMA LAUNCHES PUBLIC OFFER TO ACQUIRE UP TO 14.5% OF GIMSA'S SHARES

San Pedro Garza García, N.L., Mexico; June 26, 2017 – GRUMA, S.A.B. de C.V. ("GRUMA") (BMV: GRUMAB) announced today that it launched a public offer (the "Offer") to acquire up to 133,176,125 ordinary, registered, no par value shares, representing up to 14.5% of the registered, paid and outstanding capital stock of Grupo Industrial Maseca, S.A.B. de C.V. ("GIMSA") comprising all the shares of GIMSA not owned by GRUMA, at a price of Ps.25.00 (twenty-five Pesos 00/100 L.C.) per share.

The main purpose of the Offer is to acquire the minority interest of GIMSA that GRUMA does not yet own, and then proceed with all the necessary steps for the cancellation of the registration of the shares of GIMSA in the National Registry of Securities and the cancellation of the listing of the shares of GIMSA on the Mexican Stock Exchange ("BMV") in terms of the applicable regulations. The Offer Prospectus is available for consultation with Casa de Bolsa Banorte Ixe, S.A. De CV, Grupo Financiero Banorte, as intermediary of the Offer, as well as on Internet page of the CNBV at: www.gob.mx/cnbv, of the BMV at: www.bmv.com.mx, and of GRUMA at the address: www.gruma.com.

Should all the shares included in the Offer be acquired, the required resources for the Offer would be Ps.3,329,403,125.00 (three thousand three hundred and twenty-nine million, four hundred and three thousand, one hundred and twenty-five Pesos 00/100 L.C.), which would come from the use of an unsecured 5-year committed revolving credit facility for up to US\$250 million, at a rate of LIBOR plus a spread of 100 basis points. This credit facility was executed with several banks on April 19, 2017 and expires on April 21, 2022.

The Offer period will be from June 26, 2017 to July 21, 2017. For more information about the Offer please refer to the Prospectus.



ABOUT GRUMA

Since 1949, GRUMA, S.A.B. de C.V., is one of the world's leading tortilla and corn flour producers. With leading brands in most of its markets, GRUMA has operations in the United States, Mexico, Central America, Europe, Asia and Oceania. GRUMA is headquartered in San Pedro Garza García, Mexico, and has approximately 20,000 employees and 74 plants. In 2016, GRUMA had net sales of US\$3.6 billion, of which 75% came from non-Mexican operations. For further information, please visit www.gruma.com.

