



GRUMA

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San Pedro Garza García, N.L., Mexico; April 21, 2017

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## GRUMA OBTAINS US\$400 MILLION SYNDICATED CREDIT FACILITY

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**San Pedro Garza García, N.L., Mexico; April 21, 2017** – GRUMA, S.A.B. de C.V. (“GRUMA”) (BMV: GRUMAB) announced today that it obtained a long-term syndicated credit facility of US\$400 million, which was partially allocated to refinance existing bank debt with 2017 and 2018 maturities.

The credit facility was obtained from the following group of banks, in equal portions: Banco Nacional de México, S.A., Integrante del Grupo Financiero Banamex, Bank Of America, N.A., The Bank of Tokyo-Mitsubishi Ufj, Ltd., Coöperatieve Rabobank U.A., New York Branch (“Rabobank”), JPMorgan Chase Bank, N.A., and The Bank of Nova Scotia, with Rabobank as administrative agent.

The credit facility is composed as follows:

- (1) 5-year credit facility for US\$150 million, with an average life of 4.2 years, at a rate of LIBOR plus a spread of 100 basis points. The amortizations for this credit facility start on April 2019.
- (2) 5-year committed revolving credit facility for US\$250 million, at a rate of LIBOR plus a spread of 100 basis points. The initial drawdown was for US\$66 million, with a remaining US\$184 million committed and available.

This refinancing allows GRUMA to structure its debt under better cost conditions, improve its amortization profile, and increase the amount of available committed lines of credit, which as of this date total US\$434 million.

### ABOUT GRUMA

Since 1949, GRUMA, S.A.B. de C.V., is one of the world's leading tortilla and corn flour producers. With leading brands in most of its markets, GRUMA has operations in the United States, Mexico, Central America, Europe, Asia and Oceania. GRUMA is headquartered in San Pedro Garza García, Mexico, and has approximately 20,000 employees and 74 plants. In 2016, GRUMA had net sales of US\$3.6 billion, of which 75% came from non-Mexican operations. For further information, please visit [www.gruma.com](http://www.gruma.com).

